





Agenda

- 1. Oerlikon Solar's mission & business
- 2. Factory planning: Development of energy and CDA consumption over time
- 3. Conclusion & outlook
- 4. How to trim LCA for the industry?





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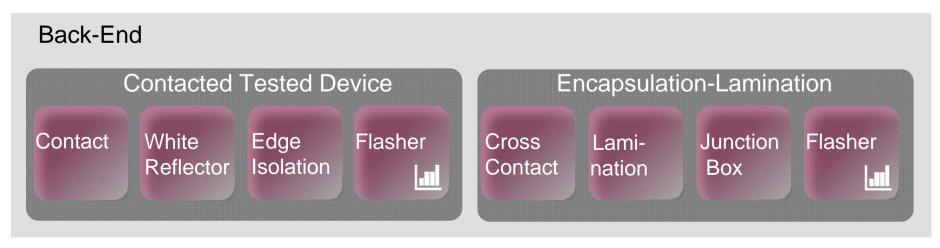
Oerlikon provides end-to-end (E2E) production solutions...





Line Automation





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...and all critical components for module production...

Laser Scribers (LSS)

Define Cells

PECVD (KAI)
Deposit PV Material

LPCVD (TCO)
Deposit contacts



LSS1200

Laser Scribing Solutions for the Industrial Production of Large-Area Thin-Film Solar Modules



KAI1200

Amorphous and Micromorph® High-Performance Layers for Large-Area Thin-Film Silicon Solar Modules



TCO1200

Transparent Conductive Oxide High-Performance Layers for Large-Area Thin-Film Solar Modules

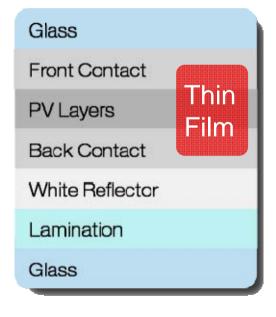


Thin film solar cell basics

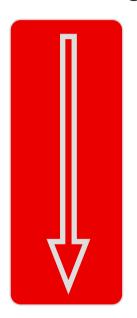
Thin Film Solar Modules



Cell Structure



Manufacturing



Technology	Stabilized efficiencies	
amorph	7.0%	90 Wp
micromorph	9.3%	125 Wp



Factory planning

The driving force for PV development is to reach Grid Parity

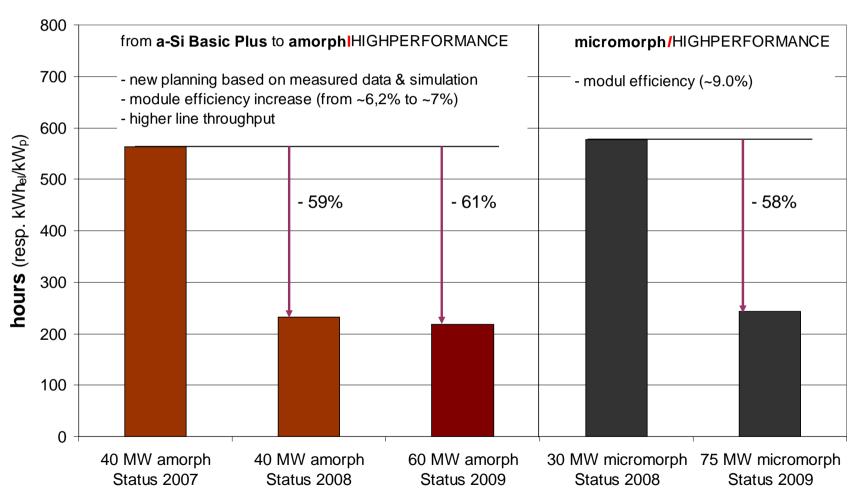
$$\frac{\$}{W_p} = \frac{\text{Total Cost}}{\text{Throughput x Power}}$$

Implications for Oerlikon Solar	Oerlikon Solar's approaches	Effect on the LCA
Reduce total costs	 Simplify production e.g. eliminate equipments & process steps Simplify equipments e.g. save materials, eliminate or combine process steps Optimize factory planning e.g. harmonize requirements, apply economies of scale 	Lower media requirements & consumption
Increase throughput	Increase cycle time	Higher total consumption butLower consumption/module
Increase modul efficiency	Investment into R&DR&D roadmap	Higher output over the lifetime of the module

All actions to meet the cost down pressure go along with a better LCA of the module



Reduction of electricity consumption over time Based on factory planning data for selected projects

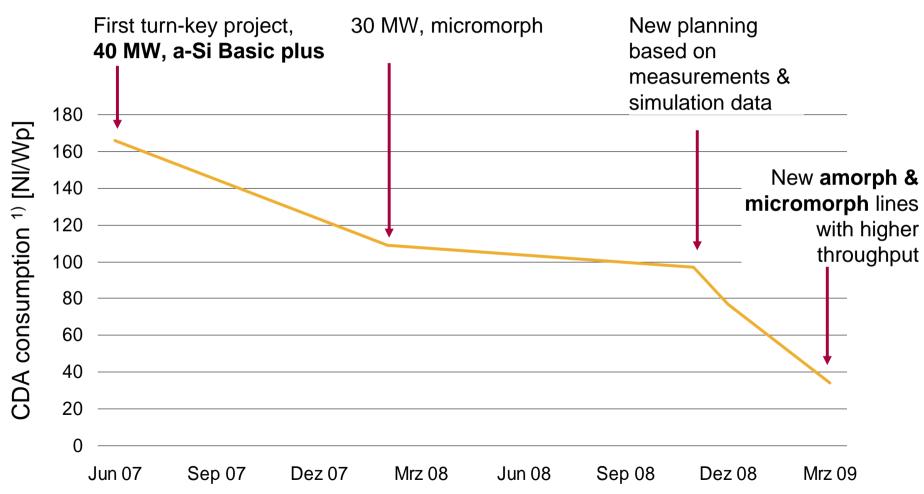


Calculated for the electricity consumption of Oerlikon equipments. Factory requires app. 50% additional electricity, Page 8 26/06/2009 Fab Engineering & Planning materials not included



Reduction of CDA consumption over time

Based on factory planning data for selected projects

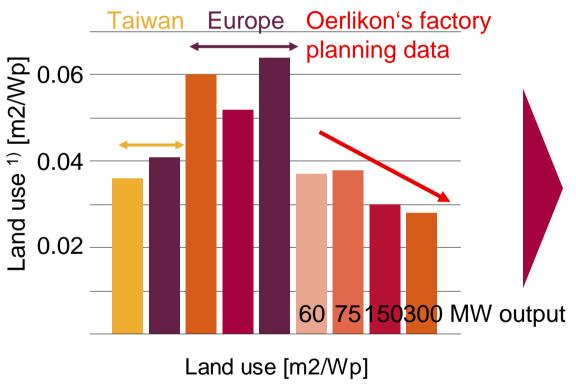


¹⁾ calculated for the CDA consumption of Oerlikon Solar's equipments.

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Land use for factories with comparable outputs Based on selected projects and factory planning data



- In Taiwan, estates are small.
 So, customers must fit the factory onto a much smaller area
- Customers in Europe have higher land use compared to Taiwan
- Scaling effects are relatively small and only appear for bigger factories (60 MW to 300 MW)

¹⁾ calculated for the output of one year for the respective project



Conclusion & outlook

Significant improvements but still a long way to go

The factory planning for utilities such as electricity and CDA was given little attention in the beginning, the primary focus was to run the process. This lead to an oversizing of cables, transformers and pipes (contribution to grey energy).

- Electricity and CDA could be reduced significantly by measuring the consumption under production conditions.
- Increase of throughput and module performance also contributed to the reduction per W_p.
- External restriction (e.g. small estates) and a clever factory planning probably contribute more to a better land use than scaling effects.



Outlook:

 To achieve grid parity, Oerlikon has to continuously reduce its consumptions by simpliying processes & equipments.



How to trim LCA for the industry?

Provide simple decision tools for engineers

How can I reduce the environmental impacts of my equipment/process? What materials have big impacts, which have less?

- Do not spread LCA's with high uncertainty among society It is difficult for society to assess uncertainty. A wrong message easily fixes in the common knowledge.
- Maintain its excellent reputation
 Take care that LCA's are not abused and loose their reputation.





