



Accelerating Towards a Circular Economy

Core
Philanthropic
Partner:



Global
Partners:



Circular Economy – A New Systemic Model

Getting your tongue around it



Circular Economy – A New Systemic Model

Elements of a definition

Regenerative
and Restorative
by intent
and design

... aiming to decouple economic growth and development from the consumption of finite resources

...keeping products, components and materials at their highest utility and value, at all times and based on renewable resources

THE LINEAR ECONOMY

'take, make and dispose'



Linear products typically use mostly new virgin materials – they are resource and energy intensive

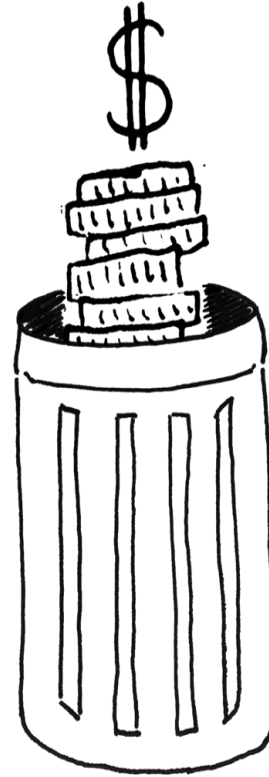
“End-of-pipe” recycling of linear products, never designed for re-use, is problematic

Waste levels are chronically high

Most of the value is lost as waste



\$ 3.2 trillion
value



\$ 2.7 trillion
lost as waste.

Other drivers for change

A number of other factors indicate the power of the linear model is reaching its limits

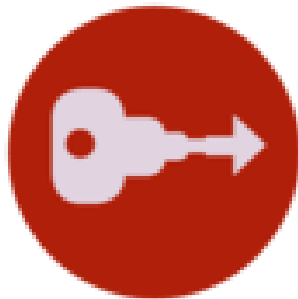
Environmental degradation



Regulatory and regional trends



Consumer trends

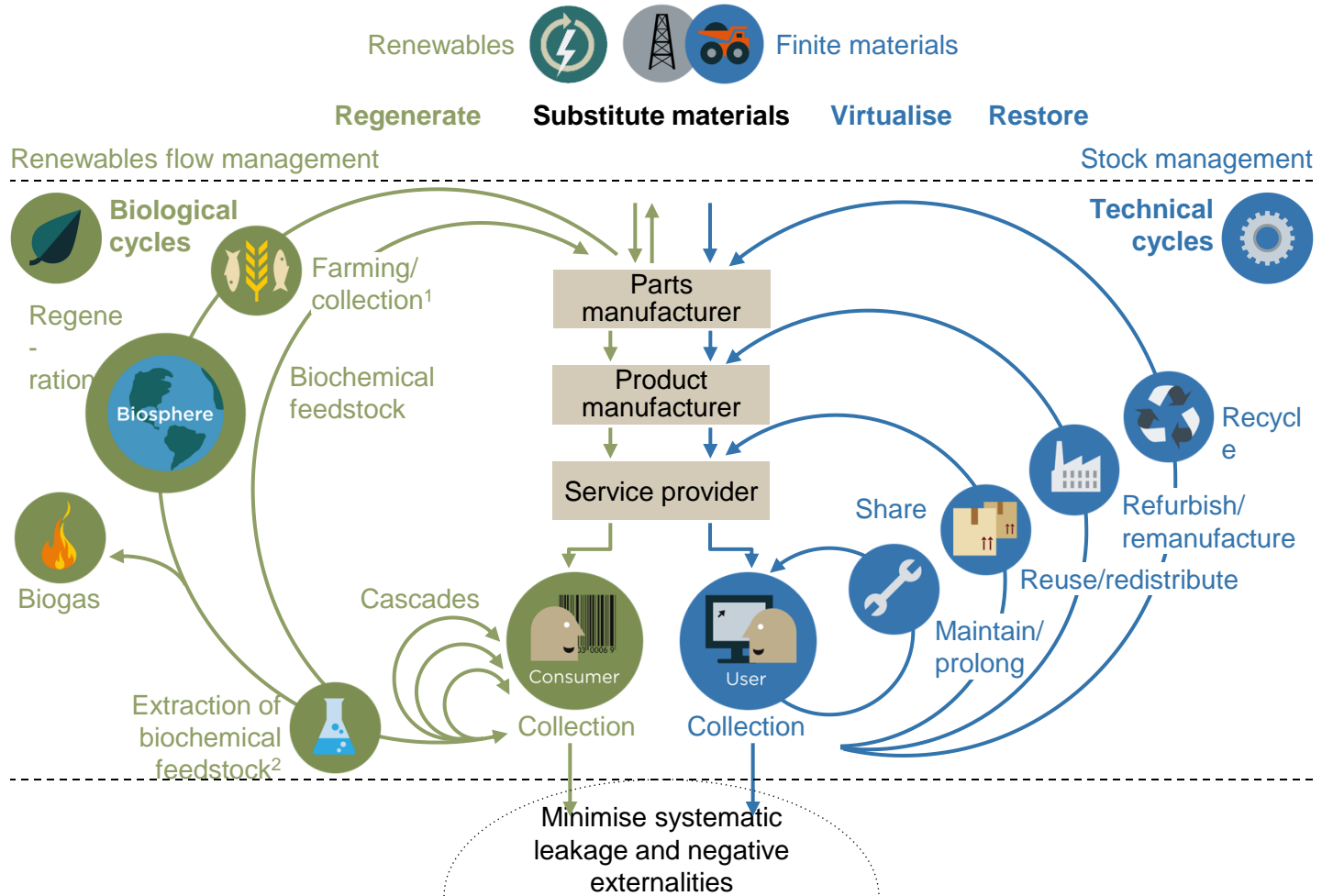


Enabling technologies



Outline of a Circular Economy

Circular economy – an industrial system that is restorative and regenerative by design



1 Hunting and fishing

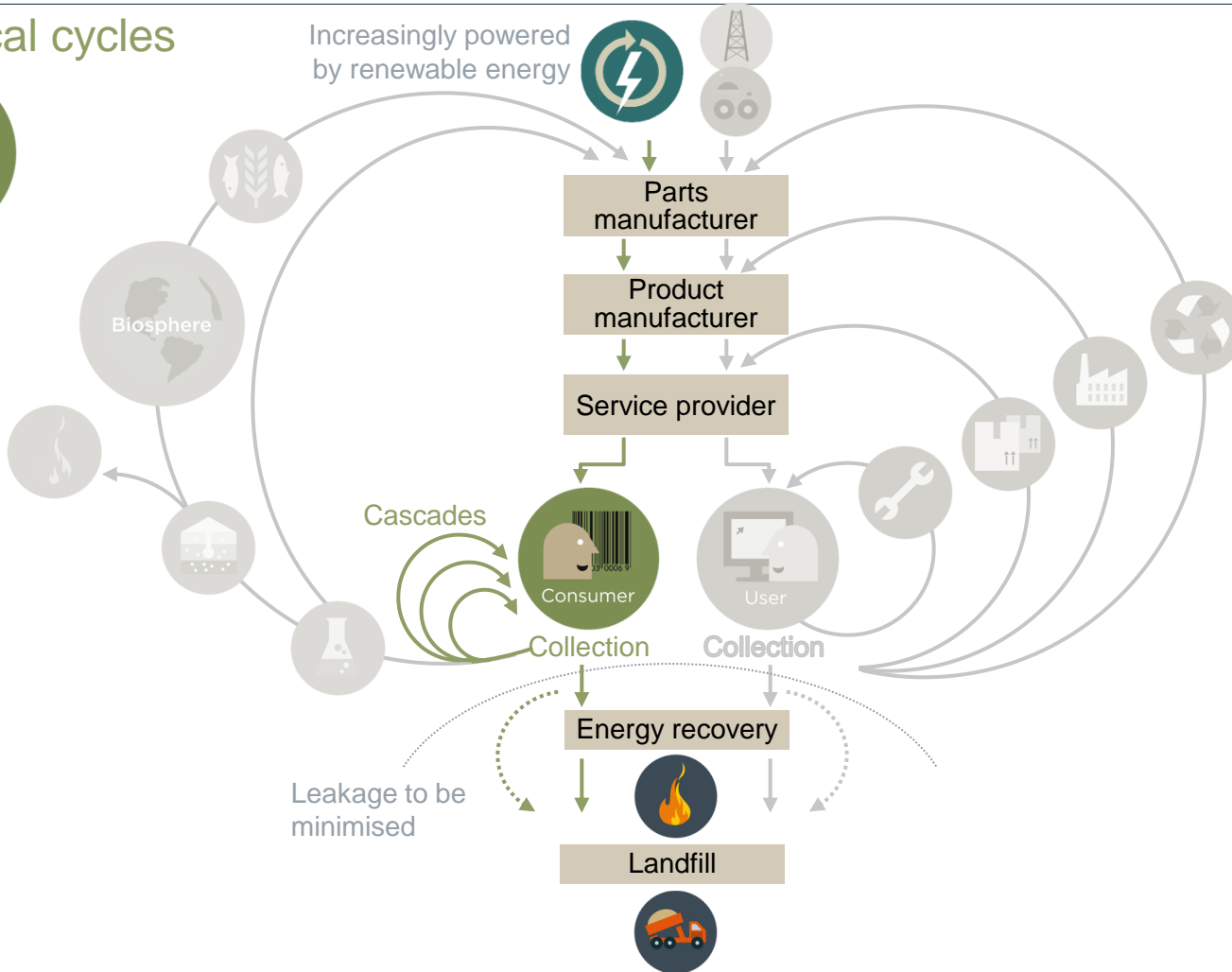
2 Can take both post-harvest and post-consumer waste as an input

SOURCE: Ellen MacArthur Foundation – Adapted from the Cradle to Cradle Design Protocol by Braungart & McDonough

Biological Cycles: Cascading

Cascading allows additional value creation

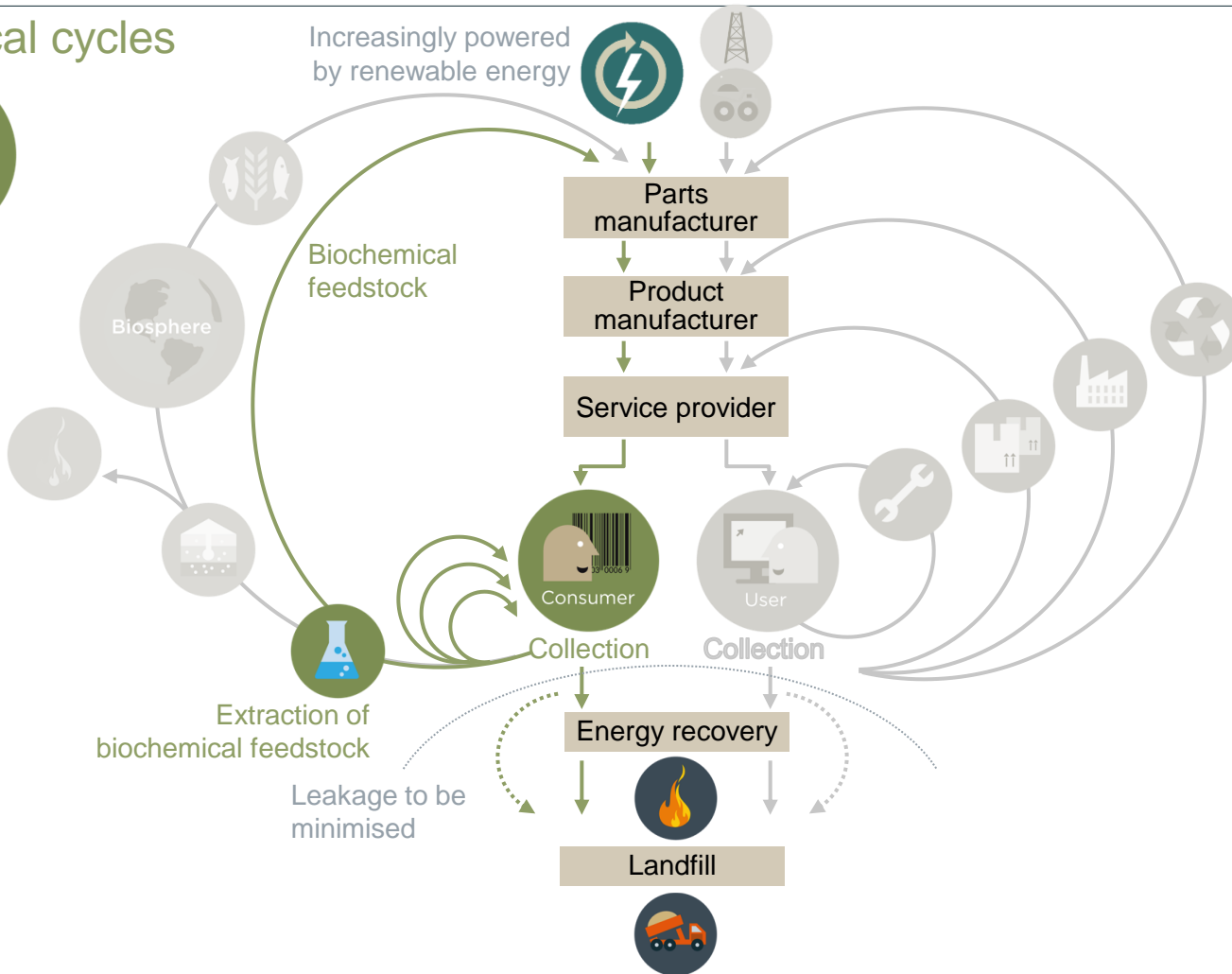
Biological cycles



Biological Cycles: Extraction of Biochemical Feedstock

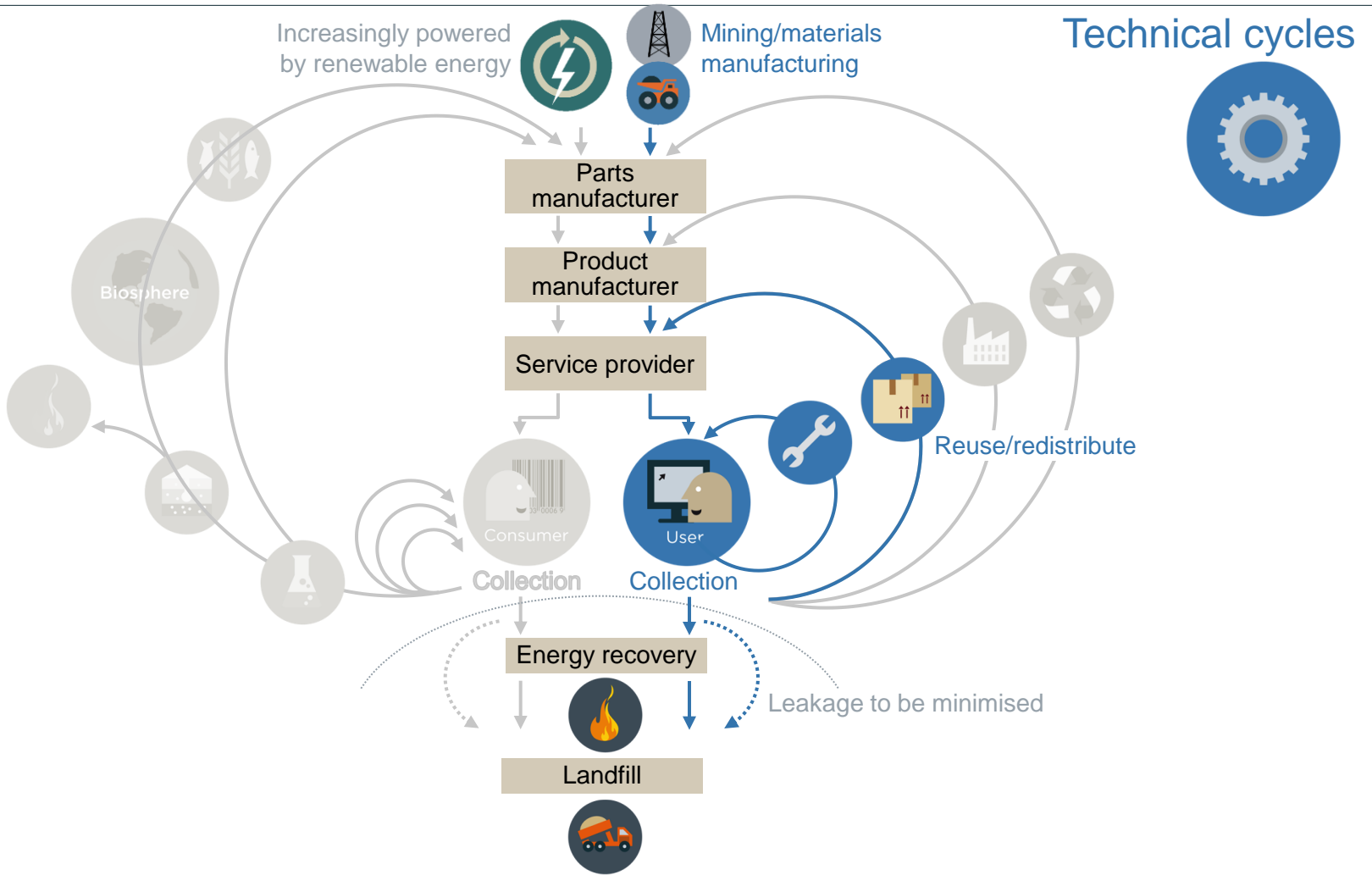
Biochemical Feedstock can be extracted for further usage

Biological cycles



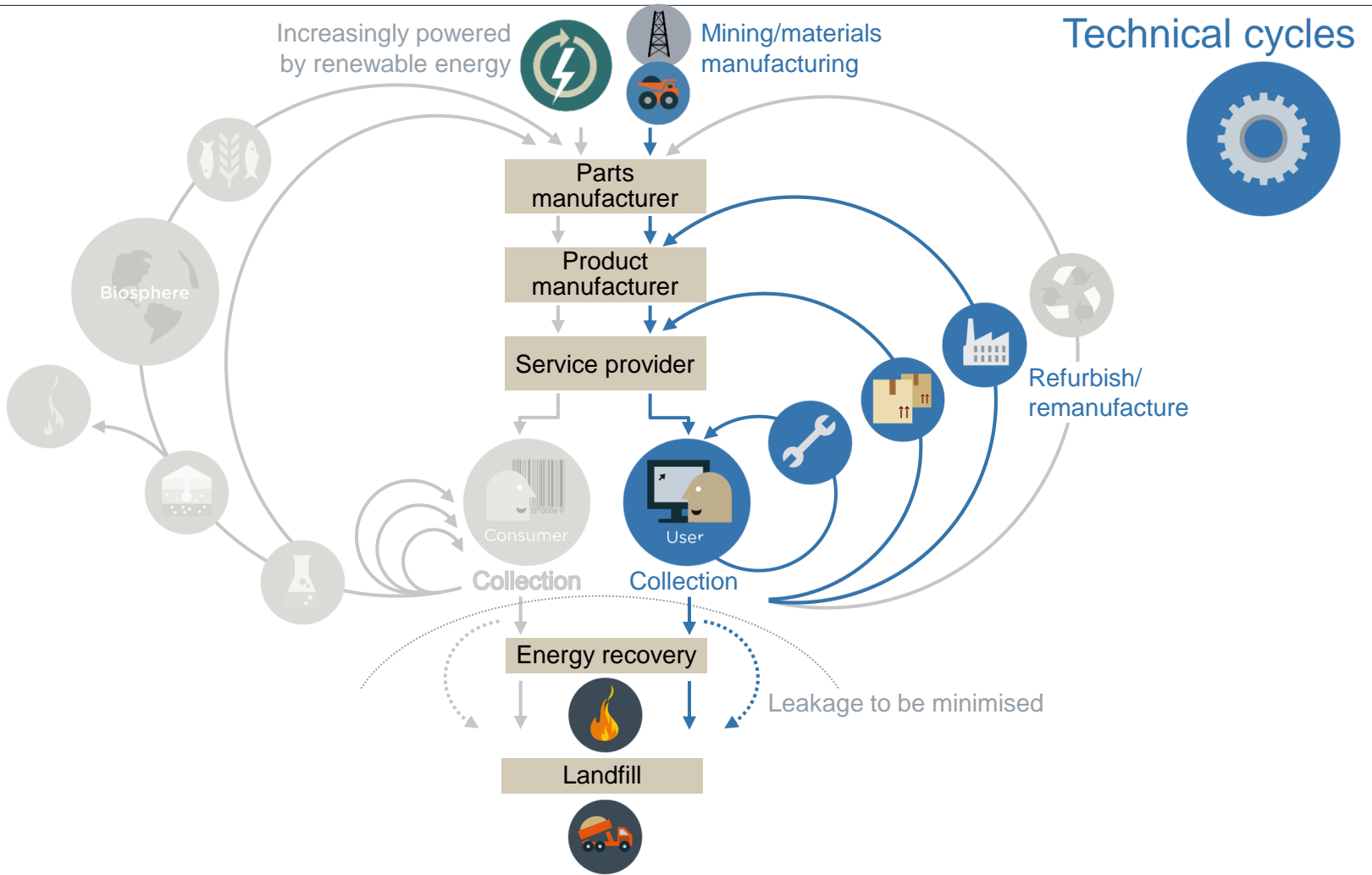
Technical Cycles: Reuse/Redistribute

Products can be reused by additional users



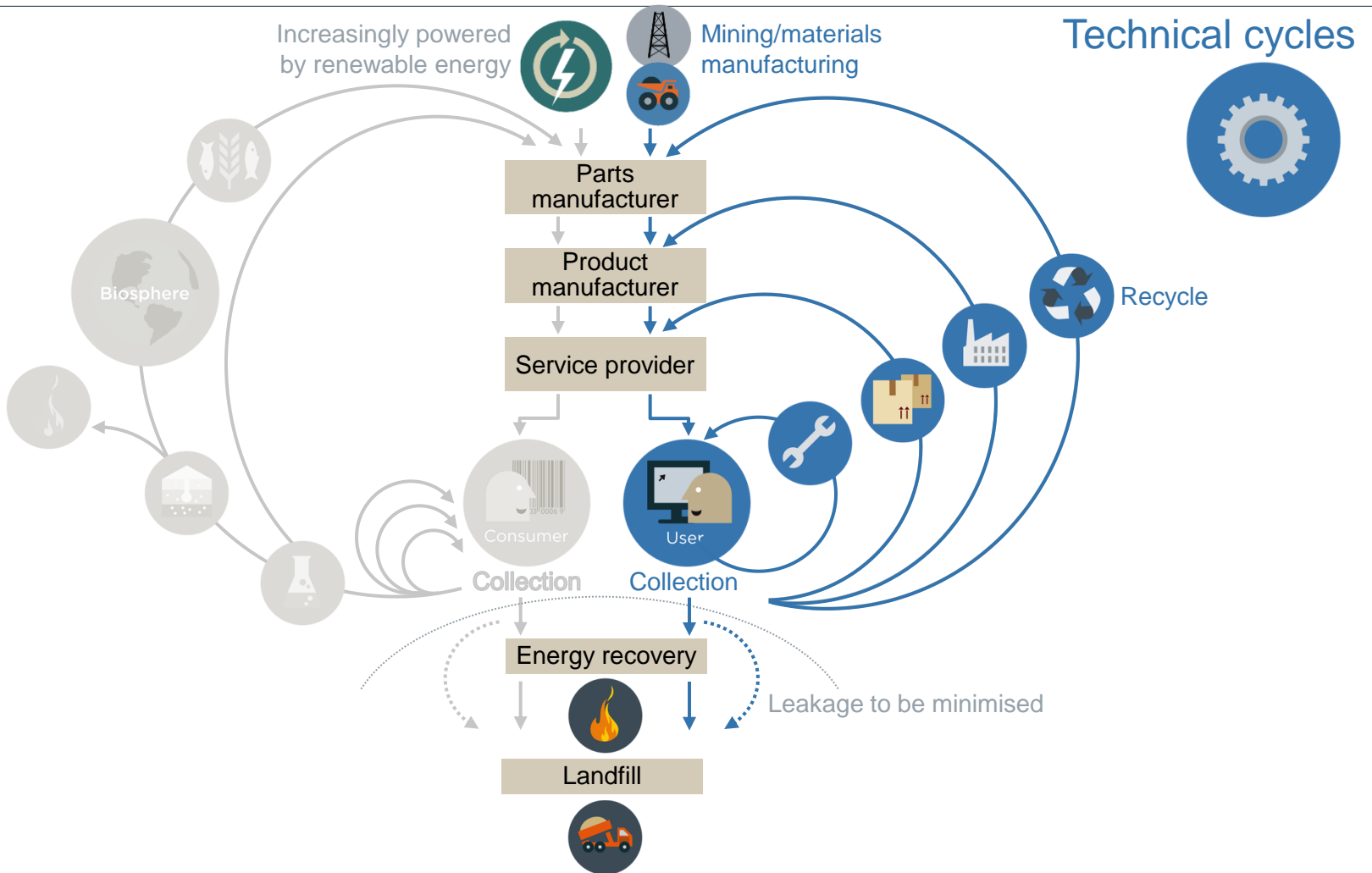
Technical Cycles: Refurbish/Remanufacture

Integrity and complexity are partially preserved



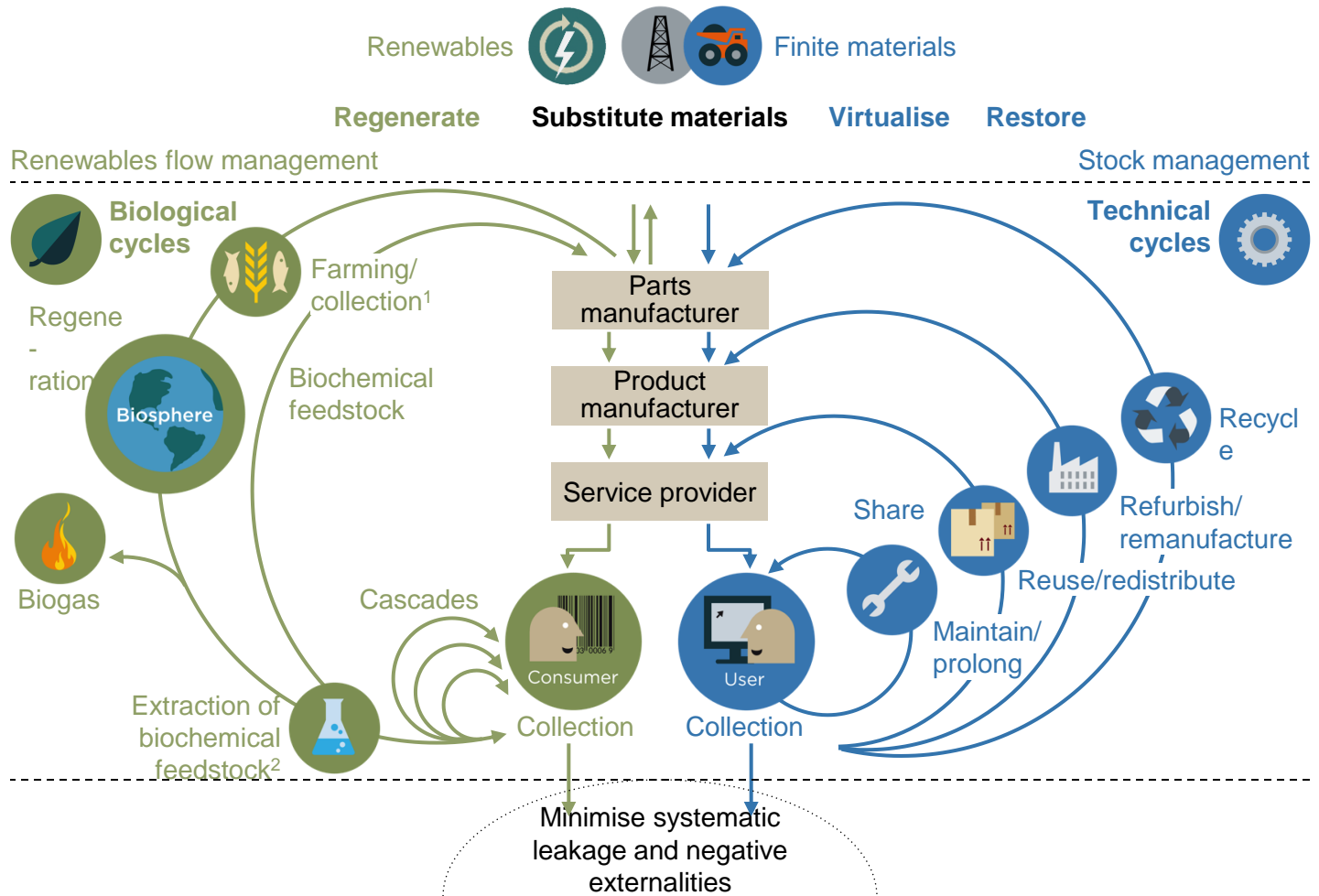
Technical Cycles: Recycle

As a last resort, recycling preserves material value



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Circular Economy Opportunity by 2030

Analyses from Growth Within

THE CIRCULAR ECONOMY OPPORTUNITY - 2030 SCENARIOS

Mobility, food and built environment, EU-27, societal perspective 2030

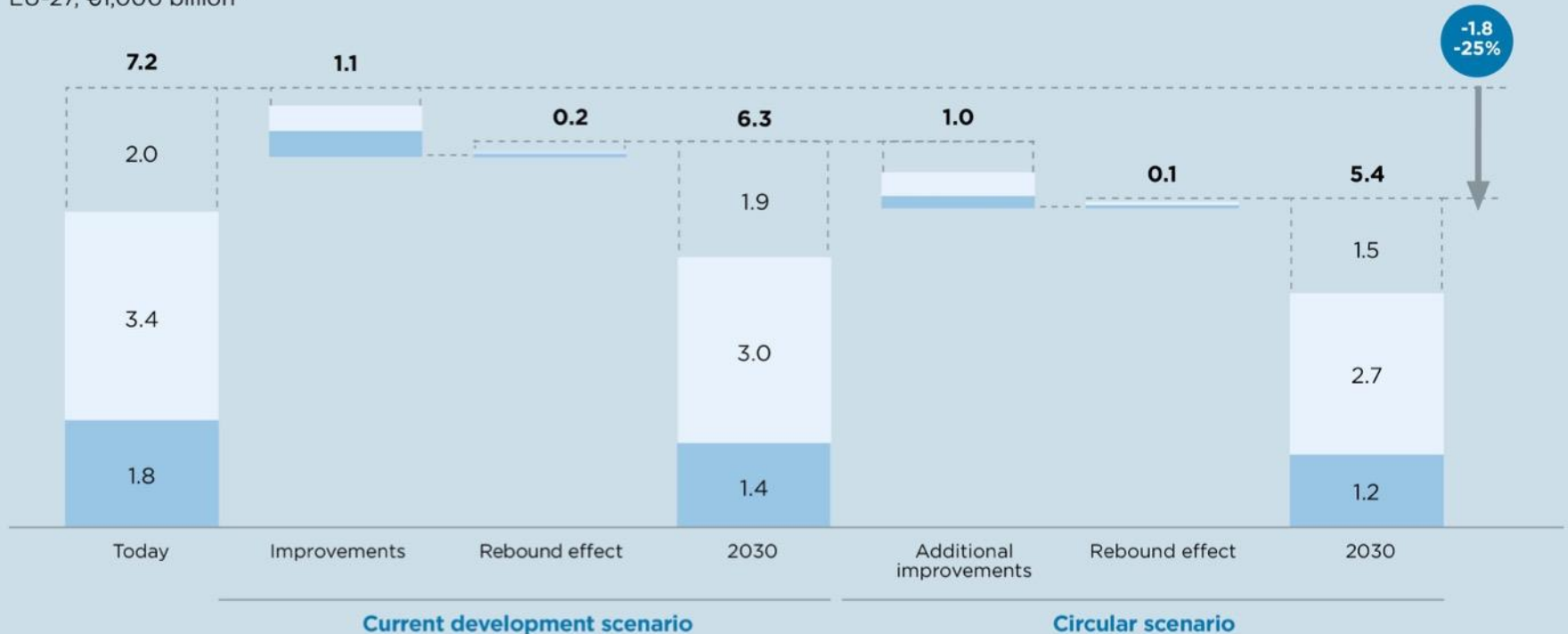
● Primary resource costs²

● Other cash-out costs³

-- Externalities⁴

Annual primary resource costs, other cash-out costs and negative externalities

EU-27, €1,000 billion¹



4 key building blocks for successful circular set-ups

To capture the economic opportunities in practice, we need to consider four inter-related building blocks



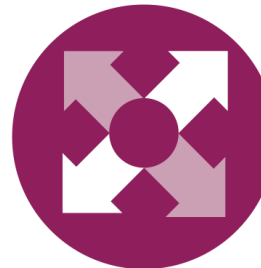
**CIRCULAR DESIGN
& PRODUCTION**



REVERSE CYCLE



**NEW BUSINESS
MODELS**



**ENABLERS &
FAVOURABLE
SYSTEM CONDITIONS**

Ecovative

WE GREW
THIS
HEADLINE



Splash



Desso



Philips





DIR
A.N.
400

EMT®

Caterpillar



Native



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Global Partners of the
Ellen MacArthur Foundation:



THE ELLEN MACARTHUR FOUNDATION

The Ellen MacArthur Foundation works across four areas, with the aim of accelerating the transition towards a circular economy:



INSIGHT & ANALYSIS

Providing robust evidence about the benefits of the circular economy transition



EDUCATION & TRAINING

Inspiring learners to re-think the future through the circular economy framework



BUSINESS & GOVERNMENT

Catalysing circular activities across the global economy

GLOBAL PARTNERS



COMMUNICATIONS

Engaging a global audience around the circular economy

